## SHOPPER MARKETING IN A MULTICHANNEL, CONNECTED, DIGITAL WORLD



## THE WORLD IS CHANGING, AND FAST











### THE CHANNELS IN WHICH WE SHOP ARE CHANGING



### RAPID DISCOUNT CHANNEL GROWTH

## CONTINUED ON-LINE CHANNEL GROWTH

## FOCUS ON CONVENIENCE







## HYPERMARKET REINVENTION

DIGITAL TECHNOLOGY
TRANSFORMATION

BLURRING THE LINES







### RETAILERS ARE BECOMING MORE SHOPPERCENTRIC

#### **ESTATE TAILORING**



Giant Eagle, Pittsburgh

#### INSPIRATION



Bilder & De Clerg, Ams

#### **PROVENANCE**



Whole Foods, London



Sephora, Paris

#### **EXPERT ADVICE**



Loblaws, Ontario

#### SERVICES



Monop', Strasbourg

#### FOOD TO GO



Duane Reade, NY

VENDING



Kroga Republic, Ohio

#### LIVING SOCIAL



Chez Jean, Paris

#### IMPROVING DESIGN



Penny Market, Emmelhausen

#### ENGAGEMENT

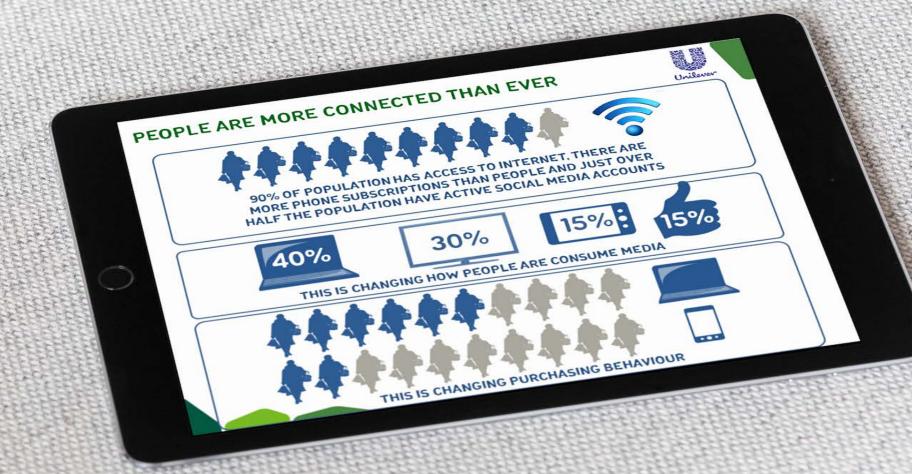


Sephora, Seattle

#### VALUE



Trader Joes, Dallas



## **FUTURE GENERATION OF SHOPPERS ARE CHANGING** THE RULES OF ENGAGEMENT





2020 40%

US. EUROPE AND BRIC COUNTRIES (9)









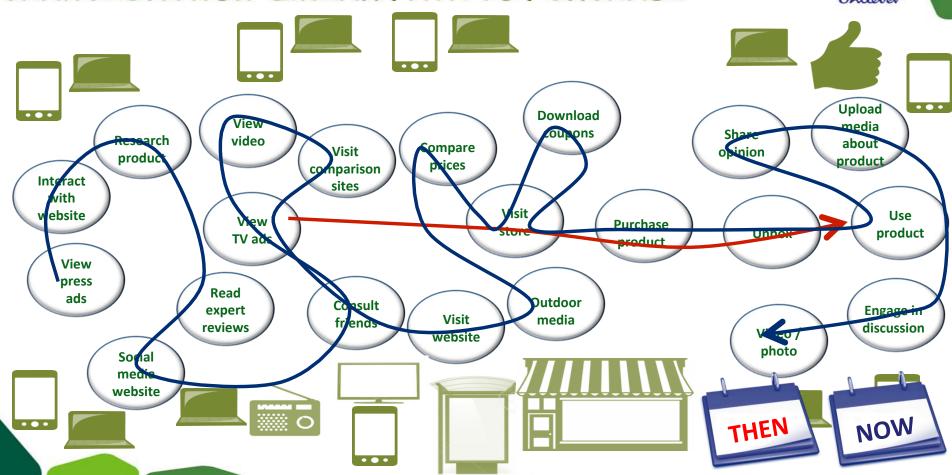




Source: Booz & Co 2010

# SHOPPERS' SEARCH AND SELECTION PROCESS HAS CHANGED: A NON-LINEAR PATH TO PURCHASE





# BEHAVIOUR IN-STORE IS DRIVEN BY SHOPPING MISSIONS, MINDSTATES AND ATTITUDES . . .



### SHOPPER MISSIONS



# SHOPPER MINDSTATES







## SHOPPER ATTITUDES





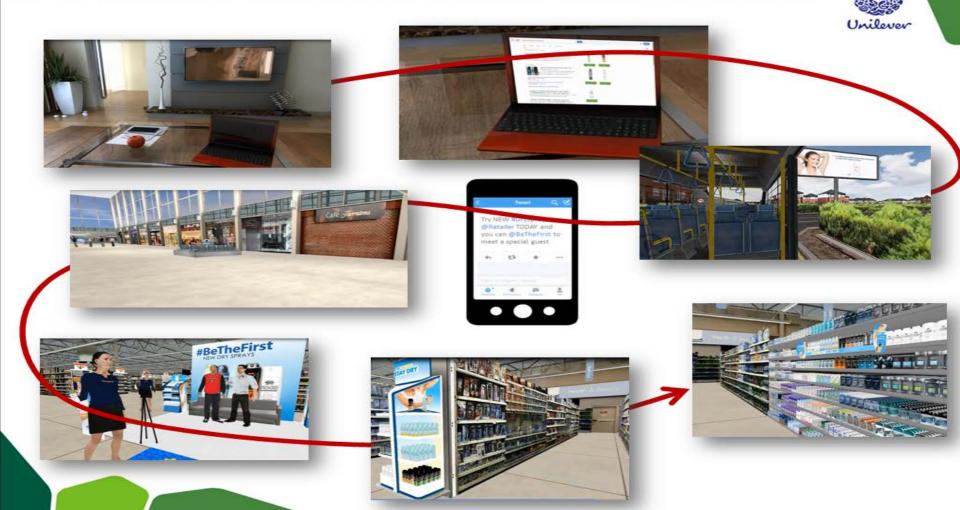








## SO WHAT DOES THIS MEAN FOR SHOPPER MARKETING?















HAIRSTYLE WITH MADDIE BRUCE



INSPIRED SLEEK BOB TUTORIAL WITH...











HOW TO GET SLEEK

SMOOTH HAIR WITH

BEAUTY CRUSH















HOW TO ACHEIVE FABULOUS FESTIVAL HAIR WITH ZOELLA

HOW TO CREATE BEYONCÉ'S GORGEOUS CUR WITH WILLOW B







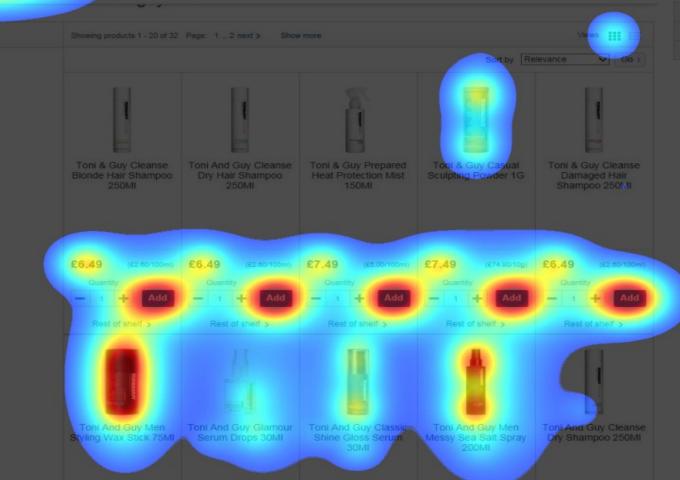




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Search

=Q Search with a list of items \*



ou need to sign-in/register to add ems to your basket.

full basket (the

Substitute autono

Save basket to Shopping list

Empty basket







## EXPERIENCE SALON RESULTS AT HOME







